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Denmark/Greenland Research Report for 2017

by

Greenland Institute of Natural Resources

This report presents information on catch statistics from the commercial Greenland fishery in 2017 at West Greenland. Furthermore, the report gives a brief overview over the research carried out in by the Greenland Institute of Natural Resources. For further information on GINR survey activities in 2018 visit <u>www.natur.gl</u>. For future research activities, education, collaboration opportunities, infrastructure, logistics and much more, visit Isaaffik – the arctic gateway <u>www.isaaffik.org</u>.

WEST GREENLAND (NAFO SUBAREA 1)

A. Status of the Fisheries

In 2017, Greenlandic vessels were not involved in fishery in other NAFO subareas than subarea 1. Provisional statistics for the fisheries from 2014 to 2017 are presented in Table 1. Aditional information:

1. Shrimp

The shrimp stock off West Greenland is distributed in NAFO SA 1 (Div. 1A-1F), but a small part of the habitat, and of the stock, intrudes into the eastern edge of Div. 0A (east of 60°30' W). Northern shrimp is found mainly in depths between 150 and 600 m. The stock is assessed as a single population. The Greenland fishery exploits the stock in SA 1, Canada in Div. 0A.

Three fleets, one from Canada and two from Greenland (vessels above and below 75 GRT) have participated in the fishery since the late1970s. The Canadian fleet and the Greenland offshore fleet (> 75 GRT) have been restricted by areas and quotas since 1977. The fishery by the Greenland coastal fleet (< 75 GRT) was unrestricted until 1997, when quota regulation was imposed. Mesh size is at least 44 mm in Greenland, 40 mm in Canada. To reduce the bycatch, sorting grids have been mandatory for Greenlandic vessels since 2002, but dispensation was given for all vessels under 75 GRT until 2011. Discarding of shrimps is prohibited.

Greenland requires that logbooks should record catch live weight, but for shrimps sold to on-shore processing plants an allowance was made for crushed and broken shrimps in reckoning quota draw-downs, which were based on weight sold, not on weight caught. From 1st of January 2011 the quotas is required to be drawn down by the amount caught without allowances for shrimps landed in poor condition.

Catches of shrimp gradually increased throughout the 1980's and 1990's and reached a level around 157000 tons by 2005-2006. In 2017, the total catches in Subarea 1 were 85829 t of shrimp (mainly *P. borealis*), of which 83253 were taken by Greenlandic trawlers.

The early fishery was concentrated in NAFO Division 1B, but from the late 1980s the fishery spread southwards, - and by 1996–98 Divisions 1C–1F were producing nearly 70% of the catches. Since then the range of the fishery has contracted northwards and since 2007 Divisions 1C-1F have yielded only about 10-20% of the catch. In recent years up to 40% of the catch has been taken in Division 1A alone. This is especially due to increased fishing in the Disko Bay. This is consistent with results from the survey, in which the proportion of survey biomass in Disko Bay has been high since 2005 and the proportion of survey biomass in the northern Areas has been high since 2003.

2. Greenland halibut

The stocks of Greenland halibut in the North West Atlantic are assessed in several management units. Greenland halibut in East Greenland (ICES XIV) is considered to be a part of a stock also distributed in Icelandic and Faroese waters. Greenland halibut in Baffin Bay and Davis Strait, (NAFO SA 0 and 1 including inshore Div. 1B-1F) is assessed as one stock while the inshore stock in NAFO Div. 1A is considered isolated from the offshore stock and assessed by fjord area (Disko bay, Uummannaq and Upernavik districts).

The total catches of Greenland halibut (*Reinhardtius hippoglossoides*) in NAFO Subarea 1 amounted to 40738 tons in 2017, of which 16190 t were taken offshore by large vessels and 24534 t were landed from small boats operating inshore in the fjords. The offshore catches were mainly taken by trawlers at the traditional fishing grounds in division 1CD and west of the Disko Island in division 1A, while the inshore catches are from small vessels and open boats using gillnets and longlines. Offshore Greenlandic vessels caught 10892 t (7921 tons in division 1AB + 2971 tons in division 1CD) and other nations caught 5298 t (650 tons in division 1AB + 4648 tons in division 1CD). Inshore landings decreased to 24534 tons (22241 t in division 1A inshore, 2083 in division 1BCDEF and 210 t in the Qaanaaq fjord).

Trawl fishery is banned inshore, with the exception of shrimp trawl fishery in the Disko bay and a small area inshore in division 1B. Sorting grids in the shrimp fishery have been mandatory offshore since 2002 with a sorting grid dispensation given to the smaller shrimp vessels operating inshore until 2011. In 2017, 14 tons of Greenland halibut were reported as bycatch in the shrimp fishery. Length frequency samples are available from trawlers fishing in Div. 1AB and Div. 1CD and land based factories.

3. **Cod**

Cod (*Gadus morhua*) found in Greenland is a mixture of four separate "stocks" that are defined by their spawning areas: I) offshore West Greenland waters; II) West Greenland fjords cod III) offshore East Greenland and offshore Icelandic waters and IV) inshore Icelandic waters (Therkildsen et al. 2013). Therkildsen et al. (2013) showed a relatively stable spatial and temporal distribution of these spawning stocks during actual spawning events, but the proportional contribution of the different components to commercial and survey catches in different areas, seasons and years and the associated variation is unclear. However, Icelandic inputs are believed to have been responsible for the previous large year classes in Greenland (i.e. 1984 and 2003). A proportion of these cod return to Iceland when reaching maturity. Previously the stocks have been assessed together. From 2012 the inshore component (West Greenland, NAFO Subarea 1) was assessed separately from all offshore components. From 2016 the offshore components have been assessed separately from all offshore component being comprised in the offshore area corresponding to NAFO subdivision 1A, 1B, 1C, 1D and 1E. The East Greenland offshore component is comprised in the offshore area corresponding to NAFO subdivision 1F in SouthWest Greenland and East Greenland (ICES subarea XIV). The stocks are assessed by the ICES North-Western Working Group (NWWG), see ICES (2017) and ACFM (2017) report.

West Greenland offshore div 1A-1E

Offshore catches in the fishery in 2017 amounted to a total of 3 025 tons, of these 595 t where fished on the inshore quota. Main fishing grounds were Tovqussaq Bank (NAFO div 1C, between 66o15-66o30N) where half of the total catch (1 500 t) was caught and on Dana Bank (NAFO div 1D and 1E, between 62o00-63o00N) where 1/3 (1 000 t) of the total catch was caught (table 1). Other areas of minor catched was Fyllas and Fiskenæs Bank (NAFO 1D) between Tovqussaq Bank and Dana Bank and Narssalik Bank south of Dana Bank (NAFO 1E, figure 2 and 3).

Inshore cod fishery

The TAC for the coastal fishery was set at 36,500 tons in 2017 and it was allowed to fish offshore in West Greenland on the inshore quota. The coastal fishery took 31,220 tons + 82 tons in Eastgreenland (Tasiilaq) in 2017. The most important fishery is the pound net fishery that takes place during summer and autumn. Gillnets, jigs and longlines constitutes the rest of the total catch.

East Greenland ICES XIV and NAFO 1F

In 2017 all countries fished their quota resulting in a total of 16,300 tons with 2,560 tons caught in SouthWest Greenland (NAFO 1F) and 13,740 tons caught in East Greenland.

4. Salmon

The fishery for Atlantic salmon in Greenland waters started around 1960 and peaked in the early seventies at a catch of more than 2,000t a year. The fishery was quota regulated from 1972, but due to declining stocks, in June 1998 NASCO agreed that no commercial fishery for salmon should be allowed, but that the catch at West Greenland should be restricted to internal consumption. Since then export of salmon from Greenland has been banned by law, and the fishery has been reduced to an internal subsistence fishery within Greenland. After 1997, it has been mandatory to report private catches of salmon. From 2002 licensed fishermen were allowed to sell salmon to institutions, local markets and restaurants only, but in 2012 pressure by fishermen, led to the opening of factory landings for the Greenlandic home market, at a selected few factories. However, factory landings were not allowed after 2015. In 2017, total reported catches of 28.1 t were reported (27.8 in West Greenland).

5. Capelin

The capelin (*Mallotus villosus*) fishery in West Greenland is carried out inshore and in the spawning season only (May-July). Only part of the catches are reported, as capelin are used directly by fishermen for bait and dog food during the capelin season. Reported catches of capelin amounted to 389 tons in 2017 and comprise a mixture of factory landed capelin (389 tons) for bait, human and animal consumption landed from small open boats mostly and logbook reported bycatch in shrimp fisheries (5 tons). The majority of the catches are taken in the northern part of West Greenland (NAFO 1A and 1B).

6. Redfish

Two species of redfish of commercial interest occur off West Greenland inshore and offshore, golden redfish (*Sebastes norvegicus*) and deep-sea redfish (*Sebastes mentella* Travin). Relationships to other North Atlantic redfish stocks are unclear, but the nearest stocks are the demersal and pelagic stocks in East Greenland and the Irminger Sea. Redfish catches in West Greenland are reported as redfish (unspecified, mainly by-catch), golden redfish and beaked redfish (deep-sea redfish).

Demersal redfish

In 2017, logbook reported catch and bycatch of redfish in the offshore fleet amounted to 65 t. of these 7 t (deep-sea) were reported by other nations and 59 t (22 t unspecified redfish, 23 t deep-sea redfish and 14 of golden redfish) were reported by Greenlandic vessels.

Inshore reported factory landings of commercially sized redfish amounted to 157 t. The majority of the inshore landings are presumably golden redfish.

Pelagic redfish

The aggregations of pelagic redfish *S. mentella* found in the NAFO Convention Area likely belong to the same stock of pelagic redfish from the Irminger Sea. The stock is assessed by ICES (NWWG report 2017) and the assessment covers the pelagic redfish in ICES Divisions Va, Vb, and XIV and in the NAFO Div. 1F, 2H and 2J. The pelagic fishery on *S. mentella* in NAFO Div. 1F started in 1999 and from 2000 - 2009, significant catches with up to 20% of total catches as in 2003 were taken in NAFO Divisions 1F outside Greenlands EEZ and 2J. In 2013, 3113 t were taken in the NAFO 1F, but since then no catches have been reported by the Greenlandic fleet in 1F.

7. Grenadiers

There are two species of grenadiers of commercial interest in Greenland, roundnose grenadier (*Coryphaenoides rupestris*) and roughead grenadier (*Macrourus berglax*). Grenadiers are taken as a bycatch in the Greenland halibut fishery. In 2017, total reported catches was 29t of which 2 t of grenadier (reported as roundnose) were landed to factories and 27 t were taken offshore vessels (9 from Greenland and 18 from other nations)

8. Snow Crab

Snow crab (*Chionoecetes opilio*) is distributed along the west coast of Greenland from division 1A to 1F. The fishery is conducted mainly by Greenland vessels. Since 2004, the crab resource has been managed in 6 areas (from North to South: Upernavik, Uummannaq-Disko Bay, Sisimiut, Maniitsoq-Kangaamiut, Nuuk-Paamiut and Narsaq-Qaqortoq). The fishing fleet is dominated by small vessels (less than 75 GRT), which have exclusive rights for fishing inshore within the basis-line as well as offshore. Large vessels (greater than 75 GRT) may only fish in all offshore areas (outside the basis-line). Total allowable catch (TAC) restrictions have been imposed since 1995, but have only limited the catch in some years and management areas since 2004.

The number of vessels with licenses to participate in the snow crab fishery increased from 1999 to 2002 from approximately 120 vessels to 392 vessels. Since then the number of both large and small vessels have decreased substantially as the abundance of the resource has also declined.

The total catch in NAFO Subarea 1 peaked in 2001 with approximately 15.100 tons. From 2001 to 2006 total landings decreased markedly to 2,200 tons, and since annual landings have remained stable at approx 2.100 tons. (table 1). Most of the landings are based on fishery in the management areas Nuuk-Paamiut, Disko Bay-Uummannaq and Sisimiut and total fishing effort (trap hauls) has declined by more than 90% since 2001 (from 3,416 to about 319 thousand trap hauls during 2001-2014).

9. Wolffish

There are three species of wolffish in subarea 1, Atlantic wolffish (*Anarhichas lupus*), spotted wolffish (*Anarhichas minor*) and Northern wolffish (*Anarhichas denticulatus*). Only the two first are of commercial interest. In the past, these stocks have mainly been taken as a by-catch in the offshore fisheries targeting Cod, Greenland halibut and shrimp, but occasionally are directly targeted. A directed small-boat fishery still exists in the West Greenlandic fjords mostly targeting spotted wolffish and when quotas for other more valuable species have been fished. In 2017, 240 tons of wolffish were caught in NAFO subarea 1. 156 t (mainly spotted

wolffish), were landed to factories by open boats and smaller vessels from the fjords and 82 t were taken as bycatch offshore and partly landed to factories.

10. Scallops

Total catches of Icelandic scallops (*Chlamys islandica*) in NAFO Subarea 1 decreased to 526 t in 2017. All catches are taken in inshore areas in Div. 1A, 1B, 1C and 1D. New fishing grounds near Sisimiut (1B) was found in 2003 and quotas for two new areas was introduced in 2004.

11. Lumpfish

Total landings of lumpfish (*Cycloperus lumpus*) in NAFO Subarea 1 increased from 1.200 tons in 2000 to almost 9.000 tons in 2003 and remained at a high level until 2011 where catches reached 11.443 t. Catches are taken in inshore areas in Div. 1A, 1B, 1C, 1D, 1E and 1F with the majority being caught in 1D. The fishery is conducted over a short time period of one to two months and over a vast coastline from 59° N to 72° N. Total landings of lumpfish roe in 2017 amounted to 1104 tons, which is converted to 7483 tons whole weight. The historically used conversion factor is however under evaluation. Carcasses and males are increasingly being used instead of being discarded an in 2017, 73t were landed as instead of being discarded. Carcasses are however included in the estimate of total landings via the roe to whole weight conversion factor.

12. Greenland cod

Greenland cod (*Gadus ogac*) is mostly by-catch in other fisheries. Greenland cod is mostly used for human consumption as dried or frozen fish for the local Greenlandic market. Total reported landings in 2017 amounted to 7 tons, which is a significant decrease compared to previous years.

13. Arctic char

Arctic char (*Salvinus alpinus*) is taken in gillnets when returning to natal rivers during their annual feeding migrations in coastal areas. Factory landings were 18 t in 2017 and the production is mainly for the Greenlandic market. There is no reporting required for private fisheries, which presumably is considerably larger.

14. Atlantic halibut

Catches of Atlantic halibut (*Hippoglossus hippoglossus*) peaked in the beginning of the 1960's and the mid 1980's at a level of 600 to 1000 tons per year. In 2017, 13 tons were landed to factories and 5 tons were reported in logbooks from vessels operating offshore.

15. Polar cod / Arctic cod

Reported catches of polar cod (*Boreagadus saida*) is mainly taken as bycatch in the shrimp fishery. In recent years part of the bycatch has been landed and used internally in Greenland, for bait in other fisheries. In 2017, 22 tons were reported as by-catch in the shrimp fishery and of these 15 tons were landed to factories.

16. Fish not specified

Fish not specified (FAO: MZZ) are logbook reported by-catch of mixed fish. The by-catch was mainly reported from shrimp trawlers indicating that is mainly small fish of noncommercial interest that are not sorted by the shrimp trawl sorting grids. In total 839 tons of non-specified fish were reported in 2017 and of these 803 were reported by Greenlandic vessels.

17. Large sharks

Large sharks (FAO: SHX/GSK) are without doubt exclusively Greenland sharks *somniosus microcephalus*. In 2017, 65 tons of large sharks were reported exclusively from trawl fishery indicating that they were taken in

fisheries targeting Greenland halibut and cod. Shrimp-trawls are equipped with sorting grids and no sharks were reported via shrimp logbooks.

B. Special Research Studies

a. Hydrography Studies

Hydrographic conditions are yearly monitored at 10 hydrographic standard sections and stations in June/July across the continental shelf off West Greenland. Data are uploaded to the ICES database.

b. Trawl Surveys in Greenland

The Greenland shrimp and fish survey in NAFO 1 and ICES XIV

Since 1988, an annual stratified random trawl survey SFW (Shrimp Fish West) has been conducted by the Greenland institute of natural resources on the West Greenlandic shelf between 59°15'N and 72°30'N from the 3 mile limit down to the 600 m and the Disko Bay. The main purpose of the survey is to evaluate the biomass and abundance of the Northern shrimp (*Pandalus borealis*), but since 1992 data on fish species have been included. In 2007 this survey was expanded to include the East Greenland shelf to Dohrn Bank at 67°N.

Greenland halibut trawl survey in 1CD

A Greenland offshore trawl survey for Greenland halibut was initiated in 1997. The survey is a continuing of the joint Japanese/Greenland survey carried out in the period 1987-95. From 1997 the survey has covered NAFO Div. 1C and 1D between the 3 nm line and the midline against Canada at depths between 400 and 1500 m.

Greenland halibut trawl survey in 1AB offshore

In 2001 the survey area was expanded to include NAFO Div. 1B-1A (to 74°N) and in 2004 a survey was conducted in the northern part of the Baffin Bay (73°N-77°N) (Div. 1A) at depths down to 1500 m. In 2010 was conducted a survey in Div. 1A to 75°30' where 93 successful hauls were made. There has been no deep-sea survey in the area since then.

Greenland halibut trawl survey in ices XIV offshore

In 1998, Greenland Institute of Natural Resources initiated a bottom trawl surveys in ices XIVb with R/V PAAMIUT, which has been rigged for deep sea trawling. The survey is primarily aimed at Greenland halibut (Reinhardtius hippoglossoides) and redfish (Sebastes spp.) and covered various areas between Cape Farewell and 72N at depths down to 1500 m.

EU-Germany survey in ICES XIV and NAFO 1

An annual stratified random trawl survey has been conducted by Germany since 1982 in West and East Greenland from 67°N in West Greenland to 67°N in East Greenland covering the depthzone between 0-400 m. The main purpose of the survey is to evaluate the biomass and abundance of the Atlantic cod. The survey time series shows two abundance peaks in 1987-1989 caused by the 1984 and 1985 YC and from 2005 and onwards caused by the 2003 and younger Yearclasses.

Nuuk Fjord trawlsurvey in division 1D inshore

In 2015, a trawlsurvey was initiated in the Nuuk fjord with the GINR research vessel RV Sanna. The purpose is to evaluate the local stock of Greenland halibut, shrimp and cod. The survey was also conducted in 2017 and is expected to continue in the future.

c. Gillnet Surveys

Cod recruitment gillnet survey

A survey using gangs of gill nets with different mesh-sizes has been developed and used since 1985 with the objective of assessing the abundance of age 2 and age 3 cod in the inshore areas of NAFO subdivisions 1B and 1D (historically NAFO subdivision 1F has also been surveyed).

Greenland halibut gillnet surveys in 1A inshore

In 2001 longline survey in the the Disko Bay was changed to a gillnet survey. The survey normally covers 4 transects and each gillnet setting is compiled of 4 different nets with differing mesh size (46, 55, 60, 70 and 90 mm halfmesh). from 2013 to 2016 the surveys in Uummannaq and Upernavik gradually changed from longline surveys to gillnet surveys.

d) Snow crab surveys

Annual monitoring program (trap survey) was initiated in 1997 in Disko Bay (Div. 1A) and Sisimiut (Div. 1B). Since 2001 annual offshore trap survey has been conducted in more southern areas in West Greenland (Div. 1C and 1D) but has been canceled since 2010. Large and small meshed conical traps are used. Snow crab are enumerated by sex, carapace width and carapace condition. The chelae height is measured in males and the abdomen width in females, respectively for maturity determination. Ovary contents, clutch weight, sperm load and egg development stage in females is determined and females were sampled in relation fecundity studies. The objective of both monitoring programs is to assess the abundance of snow crab in inshore and offshore waters of Greenland. Results from this survey are presented in the Technical Report Series of the Greenland Institute of Natural Research.

A map of GINR research vessel stations for 2017 is given in fig. 2.

e) Marine mammals

For yearly summaries of studies of marine mammals in Greenland, see the annual reports of the North Atlantic Marine Mammal Commission (NAMMCO).

GREENLAND FISHERY IN OTHER NAFO SUBAREAS

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NAFO SUBAREA	Div. 1ABCDEF						Other nations	Greenland
Species	FAO	2013	2014	2015	2016	2017	2017	2017
American Plaice	PLA	nd	nd	1	<1	<1	0	<1
Arctic char	ACH	15	21	17	11	18	0	18
Atlantic halibut	HAL	12	14	13	9	18	>1	18
Atlantic salmon	SAL	47	58	61	25	28	0	28
Atlantic cod	COD	14542	20280	33981	40279	36805	0	36805
Capelin	CAP	262	346	338	377	389	0	389
Snow crab	CRQ	2.162	2.157	2088	2.126	2.501	0	2.501
Greenland cod	GRC	60	35	22	19	7	0	7
Greenland halibut	GHL	31.513	31.513	39.709	46.276	40.738	5.301	35.437
Roughhead Grenadier	RHG	33	9	7	0	0	0	0
Roundnose Grenadier	RNG	2	6	29	78	29	18	9
Haddoc	HAD	0	1	11	0	1	0	1
Herring	HER					1	0	1
Lumpfish	LUM	14.229	8.127	7.089	5.030	7.483	0	7.483
Polar cod	POC	46	158	114	37	22	0	22
Arctic cod	ATG	nd	146	3	2	0	0	0
Redfish (unspecified - bycatch mainly)	RED	10	16	26	18	22	0	22
deep-sea redfish	REB	0	0	2	15	30	7	23
Redfish golden	REG	157	156	244	132	189	0	189
Saithe	POK	0	0	0	0	0	0	0
Scallops	ISC	587	633	799	735	526	0	526
Greenland Shark	GSK	nd	nd	63	16	65	0	65
Dogfish sharks	DGX					1	1	0
Shrimp (P.boreallis)	PRA	92058	83224	68875	80127	85829	2576	83.253
Shrimp (P.montagui)	AES	4894	1380	2024	3180	672	0	672
Skate	SKA	0	1	6	22	15	4	11
Wolffishes	CAT	852	897	400	188	240	2	238
Tusk	USK	-	-	6	17	32	0	32
Fish not specified	MZZ	759	758	610	555	839	36	803
Sum total		162.240	149.936	156.538	179.274	176.500	7.945	168.553

Table 1.Estimated catches (tons) at West Greenland (NAFO Subarea 1).

NOTE: Catch figures are provisional.

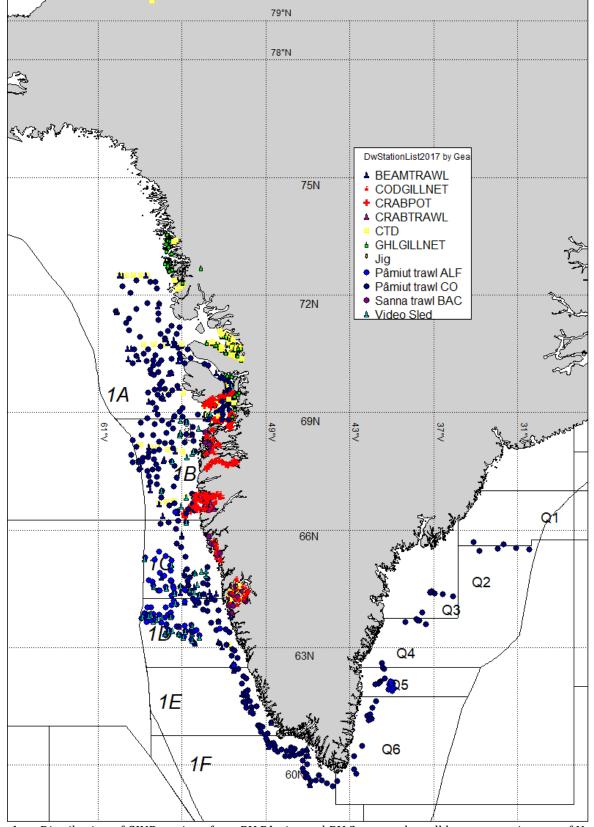


Fig. 1. Distribution of GINR stations from RV Pâmiut and RV Sanna and small boats operating out of Nuuk. Stations from chartered vessels related to pelagic activities and hydrography are not included.